

24th April 2008



Wynnstay Group plc

Issue of equity

The Company announces that it has issued 45,000 ordinary shares of 25p each in the Company ("Ordinary Shares") following the exercise of warrants at 190 pence per share. Application has been made for the Ordinary Shares to be admitted to trading on AIM and dealings are expected to commence on 30 April 2008. The Ordinary Shares will rank *pari passu* with the existing Ordinary Shares in issue and increase the number of shares in issue to 13,113,759.

For further enquiries please contact:

Paul Roberts, Wynnstay Group plc Tel: 01691 828 512
David Youngman, WH Ireland Limited Tel: 0161 832 2174